

THE JOINT CHIEFS OF STAFF  
Joint Intelligence Committee  
Washington 25, D. C.

ENEMY OIL COMMITTEE

M E M O R A N D U M

In reply refer to:  
SP-959-BHG

S E C R E T

To: Major Russell S. Tarr ✓  
Dr. Walter Levy  
Dr. H. G. Carlson  
Lt. G. Marshall Dill

From: B. H. Grove  
Executive Secretary  
Enemy Oil Committee

Subject: British Estimates of Axis Military Consumption

Attached hereto is a copy of the British estimates of German military consumption during January and February 1944, which has been made available through the courtesy of Mr. Kilbey.

Attachment

ESTIMATED PETROL AND OIL CONSUMPTION OF  
GERMAN AXIS ARMIES - JANUARY 1944.

A. Eastern Front.

	<u>Tons</u>	<u>Remarks</u>
<u>German Army</u>		
Finland & N. Sector	56,000	The basic figures have been increased by 20% to allow for winter weather conditions on the Eastern Front.
Central Sector (White Russia)	85,000	
Southern Sector (Ukraine)	225,000	
Total-German Army	362,000	The following allowances for savings owing to the use of producer gas, have been made:
Axis Satellites	12,000	
<b>TOTAL</b>	<b>364,000</b>	
		Russia 8,000 tons
		Norway 2,000 "
		W. Europe 7,000 "
		Germany, etc. 8,000 "
		<b>TOTAL 25,000 tons</b>

B. Other Fronts

1. German Army

(a) Norway	3,000
(b) W. Europe	8,000
(c) Germany, Poland and Denmark	14,000
(d) Italy	27,000
(e) Balkans and Aegean Islands	13,000

Total 65,000

2. Axis Satellites 11,000

TOTAL other fronts 76,000

C. TOTAL all fronts 440,000